

**Notice Pursuant to Bankruptcy Rule 3001**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re: Lehman Brothers Holdings Inc.

Case No.: 08-13555 (JMP)

Court ID (Court Use Only) \_\_\_\_\_

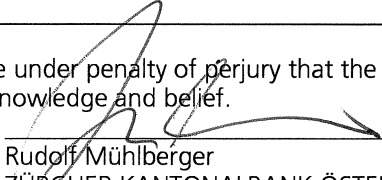
**NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY  
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)**

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

<u>Name of Transferee:</u> ZÜRCHER KANTONALBANK ÖSTERREICH AG	<u>Name of Transferor:</u> UBS AG
Notices to Transferee should be sent to: ZÜRCHER KANTONALBANK ÖSTERREICH AG GETREIDEGASSE 10 5020 SALZBURG +43-662-8048-180 Attn: Rudolf Mühlberger rudolf.muehlberger@zkb-oe.at	Court Record Address of the Transferor: (Court use only)
Name and Address where transferee payments should be sent (if different from above):	Name and Current Address of Transferor UBS AG Bahnhofstrasse 45 8001 Zurich, Switzerland Attn: Mr. Hugo Koller +41 44 235 37 36 - hugo.koller@ubs.com
<u>Amount of Claim Being Transferred:</u>  €_50.000.00 (face amount of securities)	<b>NOTE: THIS IS A PARTIAL TRANSFER OF CLAIM ONLY --- SEE ATTACHED EVIDENCE OF TRANSFER FOR DETAILS</b>
<u>Court Claim No. (if known):</u> 59233	
<u>Date Claim Filed:</u> October 30, 2009	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:

  
Rudolf Mühlberger  
ZÜRCHER KANTONALBANK ÖSTERREICH AG  
Getreidegasse 10  
5020 Salzburg

Date: 11.11.2011

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

**Evidence of Transfer**

**EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")  
One Bowling Green  
New York, New York 10004  
Attention: Clerk of the Court

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: *In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)*

Proof of Claim Number: 59233 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

**This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:**

DESCRIPTION OF SECURITY	ISIN	ISSUER	GUARANTOR	FACE AMOUNT
Lehman Brothers Treasury BV 2006-5.12.2010	XS0268043709	Lehman Brothers Treasury BV	Lehman Brothers Holding Inc.	EUR 50'000.00 out of EUR 226'000.00

**The aggregate amount of the Transferred Claim is To Be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on page 9 and in paragraphs/lines 34 of the Addendum to the Proof of Claim.**

**UBS AG**, ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

**ZÜRCHER KANTONALBANK ÖSTERREICH**

Getreidegasse 10  
5020 Salzburg  
AUSTRIA  
Telephone: +43-662-8048-180  
Fax: +43-662-8048-336  
Attention: Rudolf Mühlberger

("Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules

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Wertpapier

Epiq Bankruptcy Solutions, LLC

757 Third Avenue, 3<sup>rd</sup> Floor  
New York, NY 10017  
USA

Kontakt	René Berger
Telefon	+43 662 8048-185
Fax	+43 662 8048-336
E-Mail	<a href="mailto:rene.berger@zkb-oe.at">rene.berger@zkb-oe.at</a>
Adresse	Getreidegasse 10, 5020 Salzburg

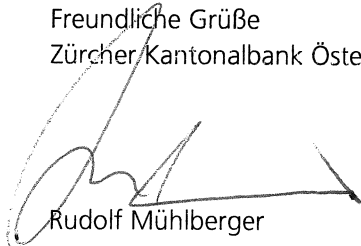
Salzburg, 11.11.11

### Claim Transfer Agreement Lehman Program Securities

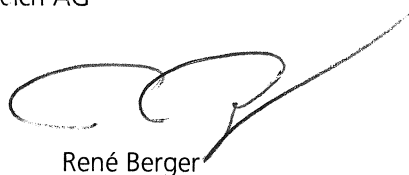
Dear Sirs,

please find enclosed „NOTICE OF TRANSFER OF CLAIMS“.  
The transferor asked us (the transferee) to send this signed form to you.

Freundliche Grüße  
Zürcher Kantonalbank Österreich AG



Rudolf Mühlberger



René Berger



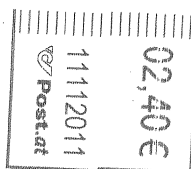
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